

efile GRAPHIC print - DO NOT PROCESS ORIGINAL DATA - Production		DLN: 93493303017178
Form 990 Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Information about Form 990 and its instructions is at www.irs.gov/form990 .	OMB No. 1545-0047 2017 Open to Public Inspection

A For the 2017 calendar year, or tax year beginning 01-01-2017, and ending 12-31-2017

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH Doing business as GOLDWATER INSTITUTE Number and street (or P.O. box if mail is not delivered to street address) Room/suite 500 EAST CORONADO ROAD City or town, state or province, country, and ZIP or foreign postal code PHOENIX, AZ 850041543 F Name and address of principal officer: VICTOR RICHES 500 E CORONADO ROAD PHOENIX, AZ 850041543	D Employer identification number 86-0597661 E Telephone number (602) 462-5000 G Gross receipts \$ 6,735,764
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number
J Website: WWW.GOLDWATERINSTITUTE.ORG		K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other
		L Year of formation: 1988 M State of legal domicile: AZ

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: THE GOLDWATER INSTITUTE DRIVES RESULTS BY WORKING DAILY IN COURTS, LEGISLATURES, AND COMMUNITIES TO DEFEND AND STRENGTHEN THE FREEDOM GUARANTEED TO ALL AMERICANS IN THE CONSTITUTIONS OF THE UNITED STATES AND ALL FIFTY STATES.		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	8
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	8
	5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5	49
	6 Total number of volunteers (estimate if necessary)	6	24
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
	b Net unrelated business taxable income from Form 990-T, line 34	7b	0
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	6,089,299	6,283,551
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	83,729	0
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	7,769	99,759
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	219,453	37,363
		6,400,250	6,420,673
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0	0
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	3,367,164	3,840,523
	16a Professional fundraising fees (Part IX, column (A), line 11e)	55,508	157,402
	b Total fundraising expenses (Part IX, column (D), line 25) 1,344,174		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	2,081,839	2,189,027
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	5,504,511	6,186,952
	19 Revenue less expenses. Subtract line 18 from line 12	895,739	233,721
Net Assets or Fund Balances		Beginning of Current Year	End of Year
	20 Total assets (Part X, line 16)	5,918,202	6,381,231
	21 Total liabilities (Part X, line 26)	983,230	1,148,892
	22 Net assets or fund balances. Subtract line 21 from line 20	4,934,972	5,232,339

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	*****		2018-10-29		
	Signature of officer		Date		
Paid Preparer Use Only	VICTOR RICHES PRESIDENT/COO PRESIDENT/CEO				
	Type or print name and title				
	Print/Type preparer's name AMY A O'LOUGHLIN	Preparer's signature AMY A O'LOUGHLIN	Date 2018-10-29	Check <input type="checkbox"/> if self-employed	PTIN P00869687
	Firm's name ▶ CBIZ MHM LLC			Firm's EIN ▶ 34-1884125	
	Firm's address ▶ 4722 N 24TH ST STE 300 PHOENIX, AZ 85016			Phone no. (602) 264-6835	
May the IRS discuss this return with the preparer shown above? (see instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No					
For Paperwork Reduction Act Notice, see the separate instructions.					
			Cat. No. 11282Y	Form 990 (2017)	

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☒**1** Briefly describe the organization's mission:

THROUGH RESEARCH, INVESTIGATIONS, STRATEGIC LITIGATION, TESTIMONY, ADVOCACY, AND EDUCATION, THE GOLDWATER INSTITUTE ADVANCES PUBLIC POLICY AND A RULE OF LAW UNDER WHICH INDIVIDUALS CAN SHAPE THEIR OWN DESTINIES AS FREE MEN AND WOMEN. WE HELP CITIZENS UNDERSTAND AND...THROUGH RESEARCH, INVESTIGATIONS, STRATEGIC LITIGATION, TESTIMONY, ADVOCACY, AND EDUCATION, THE GOLDWATER INSTITUTE ADVANCES PUBLIC POLICY AND A RULE OF LAW UNDER WHICH INDIVIDUALS CAN SHAPE THEIR OWN DESTINIES AS FREE MEN AND WOMEN. WE HELP CITIZENS UNDERSTAND AND ADOPT POLICIES THAT SUSTAIN AND RESTORE ECONOMIC LIBERTY, EDUCATIONAL FREEDOM, PERSONAL RESPONSIBILITY, AND CONSTITUTIONAL LIMITS ON GOVERNMENT POWER CONSISTENT WITH THE FOUNDING PRINCIPLES OF OUR CONSTITUTIONAL REPUBLIC. WHEN GOVERNMENT OVERSTEPS ITS PROPER BOUNDS, THE GOLDWATER INSTITUTE USES PUBLIC INTEREST LITIGATION TO ENFORCE INDIVIDUAL RIGHTS AND CONSTRAINTS ON GOVERNMENT POWER GUARANTEED BY OUR STATE AND FEDERAL CONSTITUTIONS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 1,371,220 including grants of \$) (Revenue \$)
 POLICY ANALYSIS, RESEARCH AND EDUCATION, EXTERNAL AFFAIRS: THE GOLDWATER INSTITUTE CONDUCTS SCHOLARLY RESEARCH AND IN-DEPTH ANALYSIS OF STATE-LEVEL PUBLIC POLICY ISSUES AND COMMUNICATES THAT RESEARCH TO THE PUBLIC. OUR PRIMARY AREAS OF RESEARCH INCLUDE CONSTITUTIONAL LAW, EDUCATION REFORM, AND HEALTHCARE POLICY. IN 2017, WE DELIVERED 70 PUBLIC SPEECHES, DISTRIBUTED 12 POLICY REPORTS, AND TESTIFIED REGULARLY BEFORE LEGISLATIVE COMMITTEES. IN 2017, COURTS AND STATE LEGISLATURES IMPLEMENTED 24 REFORMS INSPIRED BY GOLDWATER INSTITUTE WORK. THESE INCLUDE THE ADOPTION OF THE RIGHT TO TRY ACT BY 6 STATES; NORTH CAROLINA'S ENACTMENT OF EDUCATION SAVINGS ACCOUNTS (THE SIXTH STATE TO OFFER THIS SCHOOL CHOICE MEASURE, MODELED AFTER ORIGINAL GOLDWATER INSTITUTE WORK); AND ARIZONA'S UNANIMOUS APPROVAL OF THE FREE SPEECH IN MEDICINE ACT, WHICH PROTECTS THE RIGHT OF PHARMACEUTICAL COMPANIES TO SHARE TRUTHFUL INFORMATION ABOUT LAWFUL, OFF-LABEL TREATMENTS WITH DOCTORS, EXPANDING DOCTORS' TREATMENT ARSENALS AND BRINGING POTENTIAL TREATMENTS TO PATIENTS FASTER. THIS WORK WAS SUPPORTED IN PART THROUGH OUR RONALD REAGAN FELLOWS PROGRAM, WHICH DEVELOPS YOUNG TALENT BY TEACHING AND EMPLOYING 25 INTERNS AND LAW CLERKS.

4b (Code:) (Expenses \$ 1,592,055 including grants of \$) (Revenue \$)
 PUBLIC INTEREST LITIGATION: THE GOLDWATER INSTITUTE LITIGATES CONSTITUTIONAL ISSUES OF CONCERN TO THE PUBLIC, PARTICULARLY UNDER THE STATE CONSTITUTIONS, ON BEHALF OF AMERICANS WHO WOULD NOT BE IN A POSITION TO DEFEND AGAINST THE HEAVY HAND OF GOVERNMENT WITHOUT ASSISTANCE OR EXPERTISE. WE DEFEND TAXPAYER AND PROPERTY RIGHTS, FREE SPEECH AND FREE ENTERPRISE, AND EDUCATIONAL CHOICE. WE ENFORCE CONSTITUTIONAL LIMITS ON GOVERNMENT POWER. OUR CASES SEEK TO SET BROAD LEGAL PRECEDENTS TO PROTECT THE FREEDOMS OF OUR CLIENTS AND ALL AMERICANS. THE GOLDWATER INSTITUTE ALSO MANAGES A SUCCESSFUL "LITIGATION BY LETTERHEAD" EFFORT, WHERE WE INDUCE GOVERNMENT TO CEASE UNLAWFUL ACTIONS BY PROVIDING THEM WITH INFORMATION BY LETTER, WITHOUT HAVING TO GO TO COURT. IN 2017, THE GOLDWATER INSTITUTE'S ACTIVE CASELOAD AVERAGED 20, AND WE ADVANCED CUTTING-EDGE LEGAL SCHOLARSHIP IN THE COURTS BY FILING 10 AMICUS CURIAE BRIEFS.

4c (Code:) (Expenses \$ 1,055,748 including grants of \$) (Revenue \$)
 COMMUNICATIONS: IN 2017, THE GOLDWATER INSTITUTE AGAIN RAISED THE STANDARD FOR EDUCATING THE PUBLIC ABOUT POLICIES THAT DEFEND AND STRENGTHEN THE FREEDOMS GUARANTEED TO ALL AMERICANS BY THE FEDERAL AND 50 STATE CONSTITUTIONS. THE INSTITUTE'S TOP LEGAL AND POLICY WORK WAS MENTIONED MORE THAN 7,000 TIMES IN PRINT, RADIO, TELEVISION, AND ELECTRONIC PUBLICATIONS, INCLUDING TOP-TIER OUTLETS: FOX BUSINESS, FOX NEWS, BLOOMBERG NEWS, WASHINGTON POST, C-SPAN, AND THE WEEKLY STANDARD. ADDITIONALLY, INSTITUTE AUTHORS PUBLISHED 17 OP EDs AND 3 LETTERS TO THE EDITOR. THE INSTITUTE'S ONLINE PRESENCE GREW SUBSTANTIALLY IN 2017. THE INSTITUTE LAUNCHED A NEW PRIMARY WEBSITE, GOLDWATERINSTITUTE.ORG, WHICH ATTRACTED 99,249 VISITORS AND 334,592 PAGE VIEWS. ON SOCIAL MEDIA, OUR VIDEOS GARNERED 8,020 VIEWS ON YOUTUBE, OUR POSTS RECEIVED 17,873 LIKES ON FACEBOOK, AND OUR CONTENT NETTED OVER 2 MILLION IMPRESSIONS (THE NUMBER OF TIMES INSTITUTE TWEETS SHOWED UP IN USERS' STREAMS) ON TWITTER. DURING 2017, THE INSTITUTE RELEASED 12 POLICY RESEARCH REPORTS; THE INSTITUTE'S ANNUAL REPORT; AND ELECTRONIC NEWSLETTERS, INCLUDING THE "WEEK IN REVIEW," WHICH CATALOGUES THE INSTITUTE'S MOST IMPACTFUL WORK FROM THE PREVIOUS WEEK.

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 4,019,023

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII		No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	Yes	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
14a Did the organization maintain an office, employees, or agents outside of the United States?		No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV		No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	Yes	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	Yes	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		No

Part IV Checklist of Required Schedules (continued)

	Yes	No
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
20b		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		No
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	Yes	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		No
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24b		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24c		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
24d		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		No
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		No
25b		No
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>		No
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		No
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		No
28a		No
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		No
28b		No
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		No
28c		No
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	Yes	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		No
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		No
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		No
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	Yes	
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		No
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		No
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
35b		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		No
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		No
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	Yes	
38		

Part V Statements Regarding Other IRS Filings and Tax Compliance.Check if Schedule O contains a response or note to any line in this Part V. ☐

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. 15		
1b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. 0		
1c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	Yes	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. 49		
2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	Yes	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		No
3b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O.		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		No
b. If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		No
5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		No
5c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		No
6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	Yes	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	Yes	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		No
d If "Yes," indicate the number of Forms 8282 filed during the year. 7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9a Did the sponsoring organization make any taxable distributions under section 4966?		
9b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12. 10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10b		
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders. 11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. 13b		

c Enter the amount of reserves on hand

13c

14a Did the organization receive any payments for indoor tanning services during the tax year?

14a

No

b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

14b

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Part VI. Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.Check if Schedule O contains a response or note to any line in this Part VI ☒**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	8	
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
b Enter the number of voting members included in line 1a, above, who are independent	8	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	Yes	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		No
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		No
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		No
6 Did the organization have members or stockholders?	Yes	
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	Yes	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		No
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	Yes	
b Each committee with authority to act on behalf of the governing body?	Yes	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	Yes	
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	Yes	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	Yes	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13.	Yes	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Yes	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done.	Yes	
13 Did the organization have a written whistleblower policy?	Yes	
14 Did the organization have a written document retention and destruction policy?	Yes	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	Yes	
b Other officers or key employees of the organization	Yes	
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		No
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure**17** List the States with which a copy of this Form 990 is required to be filed.

AL, AK, AZ, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, MO, MT, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, VT, WA, WV, WI

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records:
▶ ROGER ZETAH 500 E CORONADO ROAD PHOENIX, AZ 850041543 (602) 462-5000

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See Instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) DARCY OLSEN PAST CEO	40.00	X		X				394,349	0	8,705
(2) ERIC CROWN CHAIRMAN	5.00	X		X				0	0	0
(3) RENEE GILTNER TREASURER	3.00	X		X				0	0	0
(4) BARRY GOLDWATER JR DIRECTOR	4.00	X						0	0	0
(5) RANDY P KENDRICK DIRECTOR	0.50	X						0	0	0
(6) NORMAN P MCCLELLAND VICE CHAIRMAN	3.00	X		X				0	0	0
(7) MARIAN COOK DIRECTOR	0.50	X						0	0	0
(8) CHRISTOPHER GLEASON DIRECTOR	0.50	X						0	0	0
(9) JIM CHAMBERLAIN VICE CHAIRMAN	3.00	X		X				0	0	0
(10) DANIEL BROPHY TREASURER	3.00	X		X				0	0	0
(11) F PHILLIPS GILTNER VICE CHAIRMAN	3.00	X		X				0	0	0
(12) CARL HELSTROM DIRECTOR	0.50	X						0	0	0
(13) REBEKAH MERCER DIRECTOR	0.50	X						0	0	0
(14) GROVER NORQUIST DIRECTOR		X						0	0	0

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099- MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
	0.50									
(15) ROGER ZETAH CFO/SECRETARY	40.00			X				96,002	0	15,214
(16) VICTOR RICHES PRESIDENT/CEO	40.00			X				229,248	0	6,838
(17) TIMOTHY SANDEFUR V.P. OF LITIGATION	40.00				X			197,348	0	9,234

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[illegible]

1b Sub-Total			
c Total from continuation sheets to Part VII, Section A			
d Total (add lines 1b and 1c)	1,586,791	0	107,816

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 9

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 0

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Part VIII Statement of Revenue.Check if Schedule O contains a response or note to any line in this Part VIII ☐

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns	1a			
	b Membership dues	1b			
	c Fundraising events	1c	153,977		
	d Related organizations	1d			
	e Government grants (contributions)	1e			
	f All other contributions, gifts, grants, and similar amounts not included above	1f	6,129,574		
	g Noncash contributions included in lines 1a-1f: \$		127,899		
h Total. Add lines 1a-1f			6,283,551		
Program Service Revenue	2a	Business Code			
	b				
	c				
	d				
	e				
	f All other program service revenue				
	g Total. Add lines 2a-2f				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		103,111		103,111
	4 Income from investment of tax-exempt bond proceeds				
	5 Royalties				
	6a Gross rents	(i) Real	(ii) Personal		
	b Less: rental expenses				
	c Rental income or (loss)				
	d Net rental income or (loss)				
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other		
	b Less: cost or other basis and sales expenses				
	c Gain or (loss)				
	d Net gain or (loss)				
	8a Gross income from fundraising events (not including \$ 153,977 of contributions reported on line 1c). See Part IV, line 18	a	105,796		
	b Less: direct expenses	b	68,433		
	c Net income or (loss) from fundraising events		37,363		37,363
	9a Gross income from gaming activities. See Part IV, line 19	a			
b Less: direct expenses	b				
c Net income or (loss) from gaming activities					
10a Gross sales of inventory, less returns and allowances	a				
b Less: cost of goods sold	b				
c Net income or (loss) from sales of inventory					

Miscellaneous Revenue	Business Code				
11a					
b					
c					
d All other revenue					
e Total. Add lines 11a-11d					
12 Total revenue. See Instructions.					
		6,420,673	0	0	137,122

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Part IX. Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	956,938	588,203	157,595	211,140
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	2,480,801	1,520,398	412,365	548,038
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	9,397	6,165	1,217	2,015
9 Other employee benefits	178,416	117,054	23,102	38,260
10 Payroll taxes	214,971	131,748	35,733	47,490
11 Fees for services (non-employees):				
a Management				
b Legal	20,696		20,696	
c Accounting	33,985		33,985	
d Lobbying	86,533	86,533		
e Professional fundraising services. See Part IV, line 17	157,402			157,402
f Investment management fees	7,590		7,590	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	129,838	125,478	4,360	
12 Advertising and promotion	466,942	450,817		16,125
13 Office expenses	293,662	259,114	3,814	30,734
14 Information technology	91,935	84,997	2,032	4,906
15 Royalties				
16 Occupancy	111,388	84,766	7,797	18,825
17 Travel	189,149	94,942	5,505	88,702
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	19,151	16,989	1,752	410
20 Interest	29,269		29,269	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	241,507	183,787	16,905	40,815
23 Insurance	38,491	29,069	4,082	5,340
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a EVENTS	196,056	95,821	29,264	70,971
b DUES AND SUBSCRIPTIONS	92,556	67,309	10,097	15,150
c PRINTING	57,627	51,891		5,736
d BANK/CREDIT CARD FEES	27,619		5,455	22,164
e All other expenses	55,033	23,942	11,140	19,951
25 Total functional expenses. Add lines 1 through 24e	6,186,952	4,019,023	823,755	1,344,174
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part IX ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	1,922,033	1	1,718,809
	2 Savings and temporary cash investments	27,327	2	60,960
	3 Pledges and grants receivable, net	334,721	3	1,058,996
	4 Accounts receivable, net	17,623	4	0
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	104,890	9	61,160
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 4,120,892		
	b Less: accumulated depreciation	10b 2,147,608		
		2,214,742	10c	1,973,284
	11 Investments—publicly traded securities	1,129,918	11	1,388,494
	12 Investments—other securities. See Part IV, line 11	158,581	12	111,161
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11	8,367	15	8,367	
16 Total assets. Add lines 1 through 15 (must equal line 34)	5,918,202	16	6,381,231	
Liabilities	17 Accounts payable and accrued expenses	260,180	17	430,532
	18 Grants payable		18	
	19 Deferred revenue	4,727	19	0
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties	718,323	23	674,453
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D	0	25	43,907
	26 Total liabilities. Add lines 17 through 25	983,230	26	1,148,892
Net Assets or Fund Balances	27 Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. Unrestricted net assets	3,226,718	27	2,441,257
	28 Temporarily restricted net assets	843,899	28	1,926,727
	29 Permanently restricted net assets	864,355	29	864,355
	30 Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34. Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	4,834,972	33	5,232,339
	34 Total liabilities and net assets/fund balances	5,918,202	34	6,381,231

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Page **12****Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	6,420,673
2	Total expenses (must equal Part IX, column (A), line 25)	2	6,186,952
3	Revenue less expenses. Subtract line 2 from line 1	3	233,721
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	4,934,972
5	Net unrealized gains (losses) on investments	5	63,646
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	5,232,339

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

- 1** Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
- ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
- ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis
- c** If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		No
2b	Yes	
2c	Yes	
3a		No
3b		

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efile GRAPHIC print - DO NOT PROCESS ORIGINAL DATA - Production		DLN: 93493303017178
SCHEDULE A (Form 990 or 990-EZ)	Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ. Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990 .	OMB No. 1545-0047 <div style="font-size: 2em; font-weight: bold; text-align: center;">2017</div> Open to Public Inspection
Department of the Treasury Internal Revenue Service		
Name of the organization BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH		Employer identification number 86-0597661

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 ☐ A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 ☐ An agricultural research organization described in 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations :
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 11285F

Schedule A (Form 990 or 990-EZ) 2017

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv), 170(b)(1)(A)(vi), and 170(b)(1)(A)(ix)

(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	4,196,797	4,739,590	4,318,258	6,089,299	6,283,551	25,627,495
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . . .						
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						
4 Total. Add lines 1 through 3	4,196,797	4,739,590	4,318,258	6,089,299	6,283,551	25,627,495
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3,771,373
6 Public support. Subtract line 5 from line 4.						21,856,122

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7 Amounts from line 4.	4,196,797	4,739,590	4,318,258	6,089,299	6,283,551	25,627,495
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . . .	80,755	83,838	61,911	40,494	103,111	370,109
9 Net income from unrelated business activities, whether or not the business is regularly carried on. .						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . . .	7,339	12,729	1,626	10,746		32,440
11 Total support. Add lines 7 through 10						26,030,044
12 Gross receipts from related activities, etc. (see instructions)					12	1,187,984
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))	14	83.960 %
15 Public support percentage for 2016 Schedule A, Part II, line 14	15	88.350 %
16a 33 1/3% support test—2017. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
b 33 1/3% support test—2016. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Schedule A (Form 990 or 990-EZ) 2017

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2016 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2016 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2017. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. <input type="checkbox"/>		
b 33 1/3% support tests—2016. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. <input type="checkbox"/>		

Schedule A (Form 990 or 990-EZ) 2017

Part IV. Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1. Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2. Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a. Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		
b. Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c. Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a. Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.		
b. Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c. Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a. Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b. Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c. Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6. Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
7. Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
8. Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
9a. Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		
b. Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		
c. Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		
10a. Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
b. Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).		

Schedule A (Form 990 or 990-EZ) 2017

Part IV Supporting Organizations (continued)**11** Has the organization accepted a gift or contribution from any of the following persons?**a** A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?**b** A family member of a person described in (a) above?**c** A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI

	Yes	No
11a		
11b		
11c		

Section B. Type I Supporting Organizations**1** Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year**2** Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization

	Yes	No
1		
2		

Section C. Type II Supporting Organizations**1** Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)

	Yes	No
1		

Section D. All Type III Supporting Organizations**1** Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?**2** Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s)**3** By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard

	Yes	No
1		
2		
3		

Section E. Type III Functionally-Integrated Supporting Organizations**1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):

- a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer (a) and (b) below.****a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI** identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities**b** Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement**3** Parent of Supported Organizations. **Answer (a) and (b) below.****a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in **Part VI**.**b** Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard

	Yes	No
2a		
2b		
3a		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations.

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	

Section B - Minimum Asset Amount

		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount

			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

Schedule A (Form 990 or 990-EZ) 2017

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year	
1	Amounts paid to supported organizations to accomplish exempt purposes		
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity		
3	Administrative expenses paid to accomplish exempt purposes of supported organizations		
4	Amounts paid to acquire exempt-use assets		
5	Qualified set-aside amounts (prior IRS approval required)		
6	Other distributions (describe in Part VI). See instructions		
7	Total annual distributions. Add lines 1 through 6.		
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions		
9	Distributable amount for 2017 from Section C, line 6		
10	Line 8 amount divided by Line 9 amount		

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1 Distributable amount for 2017 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2017 (reasonable cause required-- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2017:			
a			
b From 2013.			
c From 2014.			
d From 2015.			
e From 2016.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2017 distributable amount			
i Carryover from 2012 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2017 from Section D, line 7:			
\$			
a Applied to underdistributions of prior years			
b Applied to 2017 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2018. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2013.			
b Excess from 2014.			
c Excess from 2015.			
d Excess from 2016.			
e Excess from 2017.			

Schedule A (Form 990 or 990-EZ) (2017)

Schedule A (Form 990 or 990-EZ) 2017-

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Part VI. Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation
SCHEDULE A, PART II, LINE 10, EXPLANATION OF OTHER INCOME:	OTHER INCOME - 2013 AMOUNT: \$ 7,339. 2014 AMOUNT: \$ 12,729. 2015 AMOUNT: \$ 1,626. 2016 AMOUNT: \$ 10,746.

Schedule A (Form 990 or 990-EZ) 2017

SCHEDULE C
 (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2017

 Open to Public
 Inspection

 Department of the Treasury
 Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.**
 ▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at**
www.irs.gov/form990.

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

 Name of the organization
 BARRY GOLDWATER INSTITUTE FOR
 PUBLIC POLICY RESEARCH

Employer identification number

86-0597661

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")

2 Political campaign activity expenditures (see instructions) ▶ \$ _____

3 Volunteer hours for political campaign activities (see instructions) ▶ _____

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$ _____

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$ _____

 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

 4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$ _____

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$ _____

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b. ▶ \$ _____

 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ.

Cat. No. 50084S

Schedule C (Form 990 or 990-EZ) 2017

Schedule C (Form 990 or 990-EZ) 2017

Page 2

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check ☐ if the filing organization checked box A and, "limited control" provisions apply.

Limits on Lobbying Expenditures
(The term "expenditures" means amounts paid or incurred.)

	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)	10,380	
b Total lobbying expenditures to influence a legislative body (direct lobbying)	76,153	
c Total lobbying expenditures (add lines 1a and 1b)	86,533	
d Other exempt purpose expenditures	6,100,419	
e Total exempt purpose expenditures (add lines 1c and 1d)	6,186,952	
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.	459,348	

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over \$500,000	20% of the amount on line 1e.
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.
Over \$17,000,000	\$1,000,000.

g Grassroots nontaxable amount (enter 25% of line 1f)	114,837	
h Subtract line 1g from line 1a. If zero or less, enter -0-	0	
i Subtract line 1f from line 1c. If zero or less, enter -0-	0	
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) Total
2a Lobbying nontaxable amount	416,915	430,811	425,868	459,348	1,732,942
b Lobbying ceiling amount (150% of line 2a, column (e))					2,599,413
c Total lobbying expenditures	134,447	50,057	69,535	86,533	340,572
d Grassroots nontaxable amount	104,229	107,703	106,467	114,837	433,236
e Grassroots ceiling amount (150% of line 2d, column (e))					649,854
f Grassroots lobbying expenditures	72	141	8,794	10,380	19,387

Schedule C (Form 990 or 990-EZ) 2017

Schedule C (Form 990 or 990-EZ) 2017

Page 3

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities?			
j	Total. Add lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation

Schedule C (Form 990 or 990-EZ) 2017

efile GRAPHIC print - DO NOT PROCESS

ORIGINAL DATA - Production

DLN: 93493303017178

SCHEDULE D
(Form 990)**Supplemental Financial Statements**

OMB No. 1545-0047

2017Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
 ► Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.Name of the organization
BARRY GOLDWATER INSTITUTE FOR
PUBLIC POLICY RESEARCH

Employer identification number

86-0597661

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area

☐ Protection of natural habitat ☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ► \$

(ii) Assets included in Form 990, Part X ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 52283D Schedule D (Form 990) 2017

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a** ☐ Public exhibition
- b** ☐ Scholarly research
- c** ☐ Preservation for future generations
- d** ☐ Loan or exchange programs
- e** ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c Beginning balance	
1d Additions during the year	
1e Distributions during the year	
1f Ending balance	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	963,047	879,429	929,460	994,612	894,664
b Contributions					
c Net investment earnings, gains, and losses	151,841	83,618	-50,031	34,848	99,948
d Grants or scholarships					
e Other expenditures for facilities and programs	185,000			100,000	
f Administrative expenses					
g End of year balance	929,888	963,047	879,429	929,460	994,612

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment 0 %
- b** Permanent endowment 92.950 %
- c** Temporarily restricted endowment 7.050 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** unrelated organizations
- (ii)** related organizations

	Yes	No
3a(i)		No
3a(ii)		No
3b		

b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		358,480		358,480
b Buildings		2,401,548	912,899	285,582
c Leasehold improvements				
d Equipment		1,360,864	1,234,709	1,329,222
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				1,973,284

Part VII Investments—Other Securities. Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments—Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 15)	

Part X Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
SPLIT INTEREST AGREEMENT	43,907
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	43,907

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Schedule D (Form 990) 2017

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	6,779,114
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	63,646
b	Donated services and use of facilities	2b	302,385
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	366,031
3	Subtract line 2e from line 1	3	6,413,083
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	7,590
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	7,590
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	6,420,673

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	6,481,747
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	302,385
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	302,385
3	Subtract line 2e from line 1	3	6,179,362
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	7,590
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	7,590
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	6,186,952

Return Reference	Explanation
PART V, LINE 4:	THE ENDOWMENT FUNDS ARE USED TO SUPPORT THE DOROTHY D. AND JOSEPH A. MOLLER CENTER FOR CONSTITUTIONAL GOVERNMENT WHICH STUDIES A VARIETY OF ISSUES INCLUDING PROPERTY RIGHTS, CAMPAIGN FINANCE REGULATION, REGULATORY BODIES, LEGISLATIVE TERMS, BALANCE OF POWER AMONG LEVELS OF GOVERNMENT, PROCESSES OF JUDICIAL APPOINTMENT AND STATE SOVEREIGNTY. THE FUNDS ALSO SUPPORT TWO FELLOWSHIPS THAT GIVE EXCEPTIONAL STUDENTS THE OPPORTUNITY TO SPEND A SEMESTER WORKING ON ECONOMIC POLICY AND LAW AT THE INSTITUTE AND TO BE GROOMED FOR A LEADERSHIP ROLE IN THE ONGOING QUEST FOR FREEDOM.
PART X, LINE 2:	THE INSTITUTE EVALUATES ITS UNCERTAIN TAX POSITIONS, IF ANY, ON A CONTINUAL BASIS THROUGH REVIEW OF ITS POLICIES AND PROCEDURES, REVIEW OF ITS REGULAR TAX FILINGS, AND DISCUSSIONS WITH OUTSIDE EXPERTS. AT DECEMBER 31, 2017 AND 2016, MANAGEMENT BELIEVES THE INSTITUTE DID NOT HAVE ANY UNCERTAIN TAX POSITIONS.

Schedule D (Form 990) 2017

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DLN: 93493303017178

SCHEDULE G
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information Regarding**
Fundraising or Gaming ActivitiesComplete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the
organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2017Open to Public
Inspection.Name of the organization
BARRY GOLDWATER INSTITUTE FOR
PUBLIC POLICY RESEARCH

Employer identification number

86-0597661

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.**1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☒ Mail solicitations e ☒ Solicitation of non-government grants
- b ☒ Internet and email solicitations f ☐ Solicitation of government grants
- c ☒ Phone solicitations g ☒ Special fundraising events
- d ☒ In-person solicitations

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees
or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ Yes ☐ No**b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is
to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 ODELL SIMMS INC 1593 SPRING HILL RD STE 450 TYSONS CORNER, VA 22182	DIRECT MAIL		No	525,490	121,402	404,088
2 AMERICAN PHILANTHROPIC LLC 18 N CHURCH ST 2 WEST CHESTER, PA 19380	RESEARCH, EMAIL DRAFTING		No	26,288	36,000	-9,712
3						
4						
5						
6						
7						
8						
9						
10						
Total				551,778	157,402	394,376

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or
licensing.AL, AK, AR, AZ, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, MO, MT, NV, NM, NJ, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN,
UT, VA, VT, WA, WV, WI, ID, IN, IA, LA, NE, NH, SD, TX, WY

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 50083H

Schedule G (Form 990 or 990-EZ) 2017

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

	(a) Event #1 ANNUAL DINNER (event type)	(b) Event #2 (event type)	(c) Other events (total number)	(d) Total events (add col. (a) through col. (c))
Revenue				
1 Gross receipts	259,773			259,773
2 Less: Contributions	153,977			153,977
3 Gross income (line 1 minus line 2)	105,796			105,796
Direct Expenses				
4 Cash prizes				
5 Noncash prizes				
6 Rent/facility costs				
7 Food and beverages	68,433			68,433
8 Entertainment				
9 Other direct expenses				
10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				68,433
11 Net income summary. Subtract line 10 from line 3, column (d) ▶				37,363

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

	(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
Revenue				
1 Gross revenue				
Direct Expenses				
2 Cash prizes				
3 Noncash prizes				
4 Rent/facility costs				
5 Other direct expenses				
6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
8 Net gaming income summary. Subtract line 7 from line 1, column (d). ▶				

- 9 Enter the state(s) in which the organization conducts gaming activities: _____
- a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No
- b If "No," explain: _____
- 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No
- b If "Yes," explain: _____

Schedule G (Form 990 or 990-EZ) 2017

Page 3

- 11** Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity conducted in:
- | | | |
|--------------------------------------|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No
- b** If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____.
- c** If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions:

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No
- b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

Return Reference	Explanation
SCHEDULE G, PART I, LINE 2B(1)	ODELL SIMMS, INC - 1593 SPRING HILL RD, TYSONS CORNER, VA 22182 AMERICAN PHILANTHROPIC, LLC - 18 N. CHURCH ST. #2, WEST CHESTER, PA 19380

Schedule G (Form 990 or 990-EZ) 2017

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SCHEDULE M
(Form 990)**Noncash Contributions**

OMB No. 1545-0047

2017Open to Public
InspectionDepartment of the Treasury
Internal Revenue ServiceName of the organization
BARRY GOLDWATER INSTITUTE FOR
PUBLIC POLICY RESEARCH

Employer identification number

86-0597661

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	12	127,899	FAIR MARKET VALUE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ ()				
26 Other ▶ ()				
27 Other ▶ ()				
28 Other ▶ ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29 0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it
must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt
purposes for the entire holding period?

	Yes	No
30a		No

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

31 Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

32a No

b If "Yes," describe in Part II.

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 51227J

Schedule M (Form 990) (2017)

Schedule M (Form 990) (2017)

Page 2

Part II Supplemental Information.

Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
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Schedule M (Form 990) (2017)

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DLN: 93493303017178

SCHEDULE O
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

OMB No. 1545-0047

2017Open to Public
InspectionComplete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.Department of the Treasury
Internal Revenue ServiceName of the organization
BARRY GOLDWATER INSTITUTE FOR
PUBLIC POLICY RESEARCH

Employer identification number

86-0597661

Return Reference	Explanation
FORM 990, PART III, LINE 4B: CASE UPDATE	<p>1A AUTO, INC. V. SULLIVAN MASSACHUSETTS LAW PROHIBITS BUSINESSES - BUT NOT UNIONS OR OTHER GROUPS - FROM CONTRIBUTING TO POLITICAL PARTIES, COMMITTEES, OR CANDIDATES. WE FILED A LAWSUIT TO OVERTURN THIS BAN. WE REPRESENT TWO MASSACHUSETTS SMALL BUSINESSES: AN AUTO PARTS RETAILER IN PEPPERELL, 1A AUTO, INC., AND A SMALL SELF-STORAGE FACILITY IN ASHLAND, 126 SELF STORAGE, INC. A VICTORY WOULD LEVEL THE PLAYING FIELD IN ELECTIONS AND SAFEGUARD THE CONSTITUTIONAL GUARANTEES OF EQUAL PROTECTION, FREE SPEECH, AND FREE ASSOCIATION. THE CASE WAS ARGUED BEFORE THE MASSACHUSETTS SUPREME COURT IN MARCH. NO ATTORNEY FEES HAVE BEEN AWARDED SO FAR (BUT THEY WERE REQUESTED IN THE COMPLAINT). BIGGS V. BREWER ON BEHALF OF 36 STATE LEGISLATORS, THE GOLDWATER INSTITUTE FILED A LAWSUIT CHALLENGING A NEW MEDICAID EXPANSION TAX, WHICH BECAME LAW WITHOUT APPROVAL OF A CONSTITUTIONALLY REQUIRED SUPERMAJORITY, NULLIFYING THE VOTES OF THOSE LEGISLATORS WHO OPPOSED IT. THE ARIZONA SUPREME COURT UNANIMOUSLY HELD THAT A BARE MAJORITY OF LEGISLATORS CANNOT VOTE TO CIRCUMVENT A CONSTITUTIONAL SUPERMAJORITY REQUIREMENT AND THAT THE LEGISLATORS WHOSE VOTES WERE NULLIFIED COULD SUE. IN THE SECOND ROUND OF LITIGATION, HOWEVER, THE ARIZONA SUPREME COURT UPHELD THE ACT, RULING THAT IT WAS AN ASSESSMENT AND NOT A TAX AND THEREFORE NOT SUBJECT TO THE SUPERMAJORITY REQUIREMENT. THIS CASE IS NOW COMPLETED. NO ATTORNEY FEES WERE AWARDED (BUT THEY WERE SOUGHT IN THE COMPLAINT). CARTER V. WASHBURN UNDER STATE AND FEDERAL LAW, CHILDREN OF INDIAN ANCESTRY WHO END UP IN STATE PROTECTIVE CUSTODY ARE TREATED NOT IN ACCORD WITH THEIR BEST INTERESTS, BUT ARE GIVEN SEPARATE, SUBSTANDARD TREATMENT SOLELY BECAUSE OF THEIR RACE. THIS IS A CONSEQUENCE OF THE INDIAN CHILD WELFARE ACT (ICWA). OUR CONSTITUTIONAL CHALLENGE TO ICWA CONTINUES ON MANY FRONTS. THIS CASE IS A CLASS ACTION LAWSUIT REPRESENTING ABUSED, NEGLECTED, AND ABANDONED OFF-RESERVATION CHILDREN OF INDIAN ANCESTRY WHO ARE SUBJECT TO THESE SEPARATE, LESS PROTECTIVE RULES. THE CASE WAS DISMISSED BY THE FEDERAL DISTRICT COURT IN MARCH, 2017, AND IS NOW BEFORE THE NINTH CIRCUIT COURT OF APPEALS. NO ATTORNEY FEES HAVE BEEN AWARDED (BUT THEY WERE REQUESTED IN THE COMPLAINT). COVERS PLUS, ET AL. V. CITY OF CHANDLER REPRESENTING BUSINESS AND PROPERTY OWNERS, WE HAVE SUED THE CITY OF CHANDLER, ARIZONA, OVER ITS ORDINANCE RESTRICTING BUSINESS SIGNS, WHICH WE CONTENT ARE UNCONSTITUTIONAL. THE ORDINANCE IMPOSES A VARIETY OF DIFFERENT SIZE AND LOCATION LIMITS ON SIGNS, BASED ON THE MESSAGES THE SIGNS CONVEY, WHICH VIOLATES THE FIRST AMENDMENT. THE CITY AMENDED ITS SIGN CODE IN RESPONSE TO OUR LAWSUIT, WHICH RENDERED THE CASE MOOT. IT WAS DISMISSED IN SEPTEMBER. THE CASE IS NOW COMPLETED. NO ATTORNEY FEES WERE AWARDED (BUT WERE REQUESTED IN THE COMPLAINT). CUT V. CITY OF DENVER DENVER REQUIRES 501(C) NON-PROFITS TO DISCLOSE THE IDENTITIES AND OTHER INFORMATION ABOUT THEIR DONORS TO THE GOVERNMENT WHEN THOSE GROUPS COMMUNICATE WITH VOTERS ABOUT MUNICIPAL BALLOT QUESTIONS. THIS VIOLATES THEIR RIGHTS TO FREE SPEECH AND ASSOCIATION. WE REPRESENT A TAXPAYER ORGANIZATION IN A LAWSUIT CHALLENGING THIS RESTRICTION. THE CASE IS CURRENTLY IN DISCOVERY IN THE TRIAL COURT. WE HAVE NOT BEEN AWARDED ATTORNEY FEES (BUT HAVE SOUGHT THEM IN THE COMPLAINT). DE LA HAYE V. UNIVERSITY OF CENTRAL FLORIDA THE UNIVERSITY OF CENTRAL FLORIDA REMOVED A COLLEGE FOOTBALL PLAYER FROM ITS TEAM AND RESCINDED HIS ATHLETICS SCHOLARSHIP BECAUSE HE EXERCISED HIS CONSTITUTIONAL RIGHT TO FREE SPEECH BY POSTING VIDEOS TO HIS PERSONAL SOCIAL MEDIA PLATFORMS. THE GOLDWATER INSTITUTE FILED THIS LAWSUIT ARGUING THAT THE UNIVERSITY VIOLATED HIS FIRST AMENDMENT RIGHTS AND HIS RIGHT TO DUE PROCESS. NO ATTORNEY FEES HAVE BEEN AWARDED (BUT WE HAVE SOUGHT THEM IN THE COMPLAINT). ENERGY & ENVIRONMENT LEGAL INST. V. ABOR WE ARE ASSISTING THE ENERGY & ENVIRONMENT LEGAL INSTITUTE AS LOCAL COUNSEL IN THEIR CASE REGARDING DEFICIENCIES IN RESPONSE TO PUBLIC RECORDS REQUEST. ON DECEMBER 7, 2011, ATI, A NON-PROFIT RESEARCH AND PUBLIC POLICY ORGANIZATION, REQUESTED A SERIES OF E-MAILS TO AND FROM PROFESSORS AT THE UNIVERSITY OF ARIZONA AND OTHER UNIVERSITIES REQUESTING INFORMATION PERTAINING TO "CLIMATEGATE." AFTER A SERIES OF UNSUCCESSFUL COMMUNICATIONS, THE PROFESSORS INVOLVED AND UNIVERSITY PERSONNEL REFUSED TO PROVIDE SEVERAL REQUESTED RECORDS, OR ASSERTED PUBLIC RECORDS EXEMPTIONS THAT WERE INAPPLICABLE TO THE RECORDS REQUEST. THE GOLDWATER INSTITUTE IS ACTING AS LOCAL COUNSEL FOR ATI ATTORNEYS IN VIRGINIA IN A SPECIAL ACTION TO COMPEL PRODUCTION OF THE RECORDS. ATI ATTORNEYS WERE SUCCESSFUL, AND HAVE SUBMITTED A REQUEST FOR ATTORNEY FEES, BUT GOLDWATER INSTITUTE WAS NOT AWARDED ATTORNEY FEES. ENGLEHORN V. CITY OF PHOENIX THIS CASE CHALLENGES THE LEGALITY OF STET ARIZONA TAX INCENTIVE CALLED GOVERNMENT PROPERTY LEASE EXCISE TAX (GPLET), UNDER WHICH DEVELOPERS CAN TRANSFER OWNERSHIP OF PROPERTY TO THE GOVERNMENT IN EXCHANGE FOR A TAX EXEMPTION. REPRESENTING TAXPAYERS AND A SMALL BUSINESS THAT IS SUBJECT TO UNEQUAL TAXES AS A RESULT, WE ARE CHALLENGING THIS SUBSIDY UNDER SEVERAL PROVISIONS OF THE ARIZONA CONSTITUTION. THE CASE IS PENDING IN THE TRIAL COURT. WE HAVE NOT BEEN AWARDED ATTORNEY FEES (BUT DID REQUEST THEM). FLECK V. WETCH ATTORNEY ARNOLD FLECK STRONGLY SUPPORTED A BALLOT INITIATIVE ON THE NORTH DAKOTA BALLOT, AND DONATED MONEY TO THE CAMPAIGN, ONLY TO LEARN IN THE WEEKS LEADING UP TO THE VOTE THAT - THROUGH DUES PAID TO MAINTAIN HIS MANDATORY BAR MEMBERSHIP - THE STATE BAR OF NORTH DAKOTA HAD CONTRIBUTED \$50,000 TO A PAC OPPOSING THE MEASURE. REPRESENTING FLECK, WE FILED SUIT TO CHALLENGE THE REQUIREMENT THAT FLECK JOIN AND FUND THE BAR ASSOCIATION TO PRACTICE LAW, AS WELL AS THE BAR'S FAILURE TO PROTECT MEMBERS AGAINST HAVING THEIR MONEY USED TO SUBSIDIZE POSITIONS WITH WHICH THEY DISAGREE. WE WON A SIGNIFICANT VICTORY WHEN THE NORTH DAKOTA BAR AGREED TO REVISE ITS DUES POLICY TO COMPLY WITH THE CONSTITUTION, SENDING AN IMPORTANT SIGNAL THAT STATES CANNOT FORCE PEOPLE TO SUPPORT SPEECH THEY DISAGREE WITH IN ORDER TO PRACTICE THEIR CHOSEN PROFESSIONS. AS PART OF THIS</p>

Return Reference	Explanation
	<p>SETTLEMENT, THE INSTITUTE WAS AWARDED ATTORNEY FEES OF \$25,000. THE COURT RULED AGAINST US ON OUR CONSTITUTIONAL CLAIMS, HOWEVER, AND THE CASE WAS APPEALED. THE COURT OF APPEALS AFFIRMED AND WE ARE NOW PETITIONING THE U.S. SUPREME COURT. FLYTENOW V. FAA THE GOLDWATER INSTITUTE FILED A LAWSUIT ON BEHALF OF FLYTENOW, INC., CHALLENGING THE FEDERAL AVIATION ADMINISTRATION'S (FAA'S) LETTER OF INTERPRETATION PROHIBITING PRIVATE PILOTS FROM SHARING PRO-RATED OPERATING EXPENSES OF FLIGHTS WITH PASSENGERS IN 2- OR 4-SEATER AIRPLANES UNDER FAA'S EXISTING EXPENSE-SHARING RULE. THE LAWSUIT SOUGHT TO VINDICATE THE FREE SPEECH RIGHTS OF PILOTS AND PASSENGERS TO COMMUNICATE USING FLYTENOW'S WEBSITE, AND CHALLENGED THE LETTER OF INTERPRETATION FOR DISCRIMINATING AGAINST FLYTENOW AND PRIVATE PILOTS AS AN EQUAL PROTECTION VIOLATION. WE ASKED THE D.C. CIRCUIT TO OVERTURN THE FAA'S OPINION LETTER AND PERMIT FLYTENOW TO CONTINUE ITS OPERATIONS, BUT THE COURT RULED AGAINST US. WE PETITIONED THE UNITED STATES SUPREME COURT TO REVIEW THIS CASE AND IT DECLINED. THE CASE HAS NOW CONCLUDED, AND NO ATTORNEY FEES WERE AWARDED. GOLDWATER INSTITUTE V. HHS IN AUGUST 2014, THE GOLDWATER INSTITUTE SUBMITTED A FREEDOM OF INFORMATION ACT REQUEST TO THE FDA SEEKING RECORDS REGARDING THE INTERNAL APPROVAL PROCESS TO MAKE THE UNAPPROVED ZMAPP AVAILABLE TO TWO AMERICAN DOCTORS INFECTED WITH THE EBOLA VIRUS. FOR 18 MONTHS, THE FDA DENIED THE REQUEST CLAIMING THAT THE RECORDS MET THE FOIA EXEMPTION FOR "TRADE SECRETS." ALTHOUGH THE FDA HAS NOW DISCLOSED THE RECORDS AT ISSUE LITIGATION OVER THE REMAINING RECORDS IS ONGOING. OUR INITIAL VICTORY INJECTS TRANSPARENCY INTO THE DRUG APPROVAL PROCESS. NO ATTORNEY FEES HAVE BEEN AWARDED YET, BUT THEY WERE REQUESTED IN THE PLEADINGS. GRIC V. DCS IN THIS ICWA CASE, WE REPRESENTED THE FAMILY OF A.D., A MINOR OF NATIVE AMERICAN ANCESTRY, WHO WAS RESCUED FROM NEGLECT AND PLACED IN FOSTER CARE. HER FOSTER PARENTS SOUGHT TO ADOPT HER. LONG AFTERWARDS, AND LONG AFTER THE ADOPTION WAS FINALIZED, THE GILA RIVER INDIAN COMMUNITY FILED A MOTION SEEKING TO HAVE THE CASE TRANSFERRED TO ITS TRIBAL COURT. WE OPPOSED THAT ON THE GROUNDS THAT THE TRIBE FILED ITS MOTION TOO LATE. THE COURT OF APPEALS AGREED WITH US, AND THE ARIZONA SUPREME COURT AFFIRMED. THIS CASE IS NOW COMPLETED. NO ATTORNEY FEES WERE SOUGHT OR AWARDED.</p>
(CONTINUED)	<p>IN RE A.J.F., JR. THIS ICWA CASE INVOLVED A SHOSHONE MOTHER WHO SOUGHT TO HAVE HER CHILD ADOPTED BY A NON-INDIAN FAMILY. WHEN THE TRIBE INTERVENED TO BLOCK THE ADOPTION, SHE RESIGNED HER MEMBERSHIP IN THE TRIBE. NEVERTHELESS, THE COURT ALLOWED THE TRIBE TO PROCEED. WE PETITIONED THE MINNESOTA SUPREME COURT TO REVIEW THE DECISION, BUT IT DECLINED. RATHER THAN ALLOW THE CASE TO GO FORWARD, THE MOTHER CHOSE TO DISMISS THE CASE. THE CASE IS NOW COMPLETED. NO FEES WERE SOUGHT OR AWARDED. IN RE C.J., JR. IN THIS ICWA CASE, WE REPRESENT THE GUARDIAN AD LITEM OF AN OHIO CHILD OF NATIVE AMERICAN ANCESTRY. ALTHOUGH THE CHILD HAS LIVED HIS WHOLE LIFE IN OHIO, WITH AN OHIO FOSTER FAMILY, THE GILA RIVER INDIAN COMMUNITY OBTAINED AN ORDER FROM ITS OWN TRIBAL COURT (WITHOUT ANY OF THE PERSONS INVOLVED BEING PRESENT IN THAT COURT) DEMANDING THAT THE CHILD BE SENT TO LIVE ON THE GILA RIVER RESERVATION WITH INDIVIDUALS HE HAS NEVER EVEN MET. WE CONTEND THAT THE TRIBAL COURT HAS NO JURISDICTION AND THAT THE CASE SHOULD REMAIN IN OHIO COURT. THE COURT OF APPEALS RULED IN OUR FAVOR. THE CASE IS LIKELY TO PROCEED TO THE OHIO SUPREME COURT. NO FEES WERE SOUGHT OR AWARDED. IN RE JPC IN THIS ICWA CASE, WE REPRESENTED A TRIBAL MEMBER MOTHER IN ARIZONA, WE PETITIONED THE ARIZONA SUPREME COURT TO REVIEW THIS CASE DENYING THE MOTHER'S REQUEST TO TERMINATE THE RIGHTS OF HER CHILD'S ABUSIVE, INCARCERATED BIRTH FATHER SO THAT HER NEW HUSBAND COULD ADOPT HIM. THE ARIZONA SUPREME COURT REJECTED THAT REQUEST. NO ATTORNEY FEES WERE AT ISSUE. THIS CASE IS NOW COMPLETED. IN RE. S.S. IN THIS ICWA CASE, WE PETITIONED THE U.S. SUPREME COURT TO REVIEW A DECISION BY THE ARIZONA COURT OF APPEALS THAT HELD THAT ICWA APPLIES TO CASES IN WHICH A PARENT SEEKS TO TERMINATE THE PARENTAL RIGHTS OF A NEGLECTFUL OR ABUSIVE EX-SPOUSE. WE CONTENDED THAT ICWA APPLIES ONLY TO CASES IN WHICH A CHILD IS BEING REMOVED FROM A PARENT BY A GOVERNMENT ENTITY. THE COURT DENIED REVIEW AND THE CASE IS NOW CONCLUDED. ATTORNEY FEES WERE NOT SOUGHT OR AWARDED. MENDEZ V. CITY OF CHICAGO WE REPRESENT AS CO-COUNSEL WITH THE LIBERTY JUSTICE CENTER IN ILLINOIS SEVERAL PROPERTY OWNERS WHOSE RIGHTS HAVE BEEN VIOLATED BY CHICAGO'S ANTI-HOME-SHARING ORDINANCE, WHICH AMONG OTHER THINGS REQUIRES PROPERTY OWNERS TO SUBMIT TO SEARCHES OF THEIR PROPERTY AT ANY TIME, AND IN ANY MANNER, WITHOUT A WARRANT. AS A DIRECT CONSEQUENCE OF OUR LAWSUIT, THE CITY AMENDED PART OF ITS ORDINANCE TO REMOVE ONE OBJECTIONABLE PROVISION. THE REST OF OUR CASE IS PROCEEDING, HOWEVER. THE TRIAL COURT GRANTED IN PART THE CITY'S MOTION TO DISMISS THE CASE, AND THE TRIAL COURT LITIGATION CONTINUES ON THE REMAINING CLAIM. WE SEEK ATTORNEY FEES, BUT NONE HAVE BEEN AWARDED. PLEA V. CITY OF PHOENIX FOLLOWING CONTRACT CHANGES THAT ENDED PHOENIX'S PRACTICE OF PENSION SPIKING WHICH ALLOWED RETIRING OFFICERS TO ARTIFICIALLY INFLATE THEIR RETIREMENT PAY BY CASHING IN UNUSED SICK LEAVE, VACATION TIME, ETC. GOVERNMENT UNIONS SUED THE CITY CLAIMING THAT THESE CHANGES WERE UNLAWFUL. THE GOLDWATER INSTITUTE INTERVENED TO REPRESENT TAXPAYERS. THE COURT ISSUED AN ADVERSE RULING, AND THE ARIZONA SUPREME COURT AWARDED ATTORNEY FEES AGAINST THE INSTITUTE IN THE AMOUNT OF \$4,286 FOR ONE PARTY AND \$1,846 TO ANOTHER, FOR A TOTAL OF \$6,132. THE ARIZONA SUPREME COURT DECLINED TO REHEAR THE MATTER. THE INSTITUTE'S INVOLVEMENT IN THE TRIAL COURT CASE IS NOW COMPLETED. PULLIAM V. CITY OF AUSTIN TWO PROPERTY TAX PAYERS IN AUSTIN, TEXAS CHALLENGE THE PRACTICE OF "RELEASE TIME" UNDER THE ANTI-SUBSIDY PROVISIONS OF THE TEXAS CONSTITUTION. "RELEASE TIME" SPENDS TAXPAYER MONEY TO PAY EMPLOYEES WHO WORK EXCLUSIVELY FOR THE UNION. THIS PRACTICE IS AN UNLAWFUL SUBSIDY TO A PRIVATE ENTITY. THE PRIMARY GOAL OF THIS LITIGATION IS TO ELIMINATE RELEASE TIME AND BUILD FAVORABLE ANTI-SUBSIDY CASE LAW IN TEXAS THAT CAN BE USED TO ADDRESS ABUSE OF TAXPAYER FUNDS AND OTHER FORMS OF GOVERNMENT CRONYISM. THE CASE IS PENDING IN THE TRIAL COURT NOW. WE ARE SEEKING ATTORNEY FEES BUT NONE HAVE BEEN AWARDED YET. THE DEFENDENT IS ALSO SEEKING FEES. RODGERS V. HUCKELBERRY AS PART OF OUR GIFT CLAUSE LITIGATION PROJECT, THIS LAWSUIT CHALLENGES THE LEGALITY OF A DECISION BY PIMA COUNTY TO SPEND \$15 MILLION OF TAXPAYER MONEY TO FUND CONSTRUCTION OF A BALLOON LAUNCH PAD AND COMPANY HEADQUARTERS FOR THE PRIVATE BENEFIT OF WORLD VIEW ENTERPRISES, INC., A PRIVATE COMPANY ENGAGED IN NEAR-SPACE TOURISM. WE CONTEND THAT, BECAUSE THIS SERVES NO PUBLIC PURPOSE AND FAILS TO PROVIDE THE COUNTY WITH AN ADEQUATE RETURN ON ITS INVESTMENT, IT VIOLATES THE ARIZONA CONSTITUTION, WHICH PROHIBITS SUBSIDIES TO PRIVATE BUSINESSES. ALSO, BECAUSE THE COUNTY FAILED TO SOLICIT BIDS FOR THE DESIGN AND CONSTRUCTION OF THE PROJECT, OR THE LEASING OF THE LAND, THE DEAL IS ALSO ILLEGAL UNDER STATE STATUTES. WE WERE SUCCESSFUL IN TRIAL COURT IN ONE STAGE OF THE CASE, BUT THAT WAS REVERSED ON APPEAL, AND WE HAVE NOW ASKED THE</p>

Return Reference	Explanation
	<p>ARIZONA SUPREME COURT TO HEAR THE CASE. WE ARE SEEKING ATTORNEY FEES, BUT NONE HAVE YET BEEN AWARDED. ROZENBLIT V. LYLES THIS CASE CHALLENGES THE LEGALITY OF JERSEY CITY, NEW JERSEY, TEACHERS UNION CONTRACTS, WHICH ALLOW FOR "RELEASE TIME" BY EDUCATORS TO PERFORM UNION BUSINESS ON THE TAXPAYER DIME WITHOUT THE REQUIRED LEGAL CONTROLS IN PLACE TO ENSURE THAT A PUBLIC PURPOSE IS BEING SERVED. THE CASE INVOLVES SOME \$1.2 MILLION IN RELEASE TIME OVER A 5-YEAR PERIOD, ALL PAID FOR BY TAXPAYERS. BECAUSE THE TAXPAYERS RECEIVE LITTLE TO NOTHING IN RETURN, THIS GRANT AND OTHERS LIKE IT REPRESENT A VIOLATION OF THE NEW JERSEY CONSTITUTION'S GIFT CLAUSE. THE TRIAL COURT RULED AGAINST US AND WE ARE NOW ON APPEAL. WE ARE SEEKING ATTORNEY FEES, BUT NONE HAVE BEEN AWARDED YET. RENTERIA V. SHINGLE SPRINGS BAND OF MIWOK INDIANS THIS ICWA CASE INVOLVES THREE CHILDREN WHO WERE ORPHANED WHEN THEIR PARENTS WERE KILLED IN A CAR ACCIDENT. TRIBAL OFFICIALS DEMANDED THAT THE CHILDREN BE TURNED OVER TO RELATIVES WHO ARE MEMBERS OF A TRIBE AND LIVE ON TRIBAL LANDS WHERE THE CHILDREN HAVE NEVER LIVED. THE CALIFORNIA TRIAL COURT RULED THAT ICWA APPLIES TO THE CASE, EVEN THOUGH IT DOES NOT INVOLVE THE REMOVAL OF CHILDREN FROM INDIAN PARENTS, AND WE FILED A PETITION ASKING THE SUPREME COURT TO TAKE THE CASE. THAT WAS REJECTED. WE DID NOT SEEK ATTORNEY FEES. THE CASE THEREFORE PROCEEDED TO TRIAL WITH DIFFERENT COUNSEL. WE ARE MONITORING THE CASE FOR POSSIBLE FUTURE PARTICIPATION. RIO GRANDE FOUNDATION V. CITY OF SANTA FE THIS LAWSUIT CHALLENGES THE CONSTITUTIONALITY OF A SANTA FE, NEW MEXICO ORDINANCE WHICH REQUIRES NONPROFIT GROUPS TO DISCLOSE THE NAMES AND IDENTITIES OF THEIR SUPPORTERS TO THE CITY IF THE NONPROFIT SPENDS MORE THAN \$250 TO OPPOSE A MUNICIPAL BALLOT PROPOSITION. BECAUSE THE RIO GRANDE FOUNDATION POSTED A VIDEO (MADE BY ANOTHER PARTY) ON THEIR FACEBOOK PAGE, THE CITY CONTENDS THAT THE FOUNDATION IS REQUIRED TO TURN OVER THE IDENTITIES OF ALL OF ITS SUPPORTERS TO THE GOVERNMENT. WE CONTEND THAT THIS VIOLATES THE FIRST AMENDMENT. THE CASE IS PENDING IN FEDERAL TRIAL COURT. WE ARE SEEKING FEES BUT HAVE NOT YET BEEN AWARDED ANY. SCHIRES V. CITY OF PEORIA AS PART OF OUR GIFT CLAUSE WORK, WE BROUGHT THIS CASE TO CHALLENGE THE CITY OF PEORIA'S GIVEAWAY OF MILLIONS OF TAXPAYER DOLLARS TO A PRIVATE BUSINESS, WHICH PROMISES NOTHING IN RETURN EXCEPT TO DO WHAT IT WOULD HAVE DONE EVEN IF IT HADN'T RECEIVED A SUBSIDY: OPERATE. ARIZONA'S CONSTITUTION PROHIBITS TAXPAYER SUBSIDIES TO PRIVATE COMPANIES WITHOUT ADEQUATE BENEFITS OR ASSURANCES FOR ALL TAXPAYERS IN RETURN. THE TRIAL COURT RULED AGAINST US AND WE WILL APPEAL SHORTLY. ATTORNEY FEES ARE REQUESTED IN THE COMPLAINT, BUT WE WERE NOT AWARDED ANY. VANGILDER V PINAL COUNTY THIS CASE CHALLENGES THE LEGALITY OF A TAX ENACTED BY PINAL COUNTY IN VIOLATION OF STATE LAW, WHICH REQUIRES THAT TAXES OF THIS SORT BE APPLIED IN A SPECIFIC MANNER. THE COUNTY APPLIED IT IN A DIFFERENT MANNER INSTEADWHICH THE STATE DEPARTMENT OF REVENUE ADMITS IS ILLEGAL. WE FILED A MOTION FOR SUMMARY JUDGMENT, AND THIS CASE IS NOW PENDING IN THE ARIZONA TAX COURT. WE ARE SEEKING ATTORNEY FEES, BUT NONE HAVE YET BEEN AWARDED.</p>
(CONTINUED)	<p>WOMEN'S SURGICAL CENTER V. REESE LIKE MANY STATES, GEORGIA IMPOSES A "CERTIFICATE OF NEED" REQUIREMENT ON MEDICAL SERVICES, WHICH FORCES DOCTORS WHO WANT TO HIRE ADDITIONAL DOCTORS, EXPAND THEIR MEDICAL CENTERS, OR ESTABLISH NEW MEDICAL CENTERS TO FIRST SHOW THERE IS A "NEED" FOR NEW SERVICES AND TO OVERCOME OBJECTIONS FROM THEIR ESTABLISHED COMPETITORS. REPRESENTING AN OBGYN SURGICAL CENTER THAT WAS DENIED SUCH PERMISSION, WE FILED SUIT IN STATE COURT, ON THE GROUNDS THAT THESE OPPRESSIVE LAWS VIOLATE THE GEORGIA CONSTITUTION'S "ANTI-MONOPOLY CLAUSE." THE GEORGIA SUPREME COURT ISSUED AN ADVERSE RULING. NO ATTORNEY FEES WERE AWARDED. THE CASE IS NOW CONCLUDED.</p>
FORM 990, PART VI, SECTION A, LINE 2	<p>PRESIDENT/CEO, VICTOR RICHES AND DIRECTOR OF NATIONAL LITIGATION AND GENERAL COUNSEL, JONATHAN RICHES HAVE A FAMILY RELATIONSHIP. KEY EMPLOYEE, TIMOTHY SANDEFUR AND EVP, CHRISTINA SANDEFUR HAVE A FAMILY RELATIONSHIP. FORMER BOARD MEMBERS RENEE GILTNER AND F. PHILLIPS GILTNER HAVE A FAMILY RELATIONSHIP.</p>
FORM 990, PART VI, SECTION A, LINE 6	<p>THE MEMBERS OF THE BOARD OF DIRECTORS ARE ALSO MEMBERS OF THE CORPORATION.</p>
FORM 990, PART VI, SECTION A, LINE 7A	<p>NEW DIRECTORS ARE ELECTED BY THE REMAINING BOARD OF DIRECTORS.</p>
FORM 990, PART VI, SECTION B, LINE 11B	<p>AN OUTSIDE ACCOUNTING FIRM PREPARES THE FORM 990 AND IT IS REVIEWED BY THE CEO, CFO, EXECUTIVE VICE PRESIDENT, EXECUTIVE COMMITTEE, AND GENERAL COUNSEL PRIOR TO SUBMISSION TO THE BOARD OF DIRECTORS FOR REVIEW. THE MANAGEMENT TEAM ADDRESSES ANY ISSUES RAISED BY THE BOARD BEFORE THE RETURN IS FILED WITH THE IRS.</p>
FORM 990, PART VI, SECTION B, LINE 12C	<p>IN CONNECTION WITH ANY ACTUAL OR POSSIBLE CONFLICT OF INTEREST, AN INTERESTED PERSON MUST DISCLOSE THE EXISTENCE OF THE FINANCIAL INTEREST AND BE GIVEN THE OPPORTUNITY TO DISCLOSE ALL MATERIAL FACTS TO THE DIRECTORS AND MEMBERS OF COMMITTEES WITH GOVERNING BOARD DELEGATED POWERS CONSIDERING THE PROPOSED TRANSACTION OR ARRANGEMENT. ANY DIRECTOR, PRINCIPAL OFFICER, OR MEMBER OF A COMMITTEE WITH GOVERNING BOARD DELEGATED POWERS, WHO HAS A DIRECT OR INDIRECT FINANCIAL INTEREST IS AN INTERESTED PERSON. AFTER DISCLOSURE OF THE FINANCIAL INTEREST AND ALL MATERIAL FACTS, AND AFTER ANY DISCUSSION WITH THE INTERESTED PERSON, HE/SHE SHALL LEAVE THE GOVERNING BOARD OR COMMITTEE MEETING WHILE THE DETERMINATION OF THE CONFLICT OF INTEREST IS DISCUSSED AND VOTED UPON. THE REMAINING BOARD OR COMMITTEE MEMBERS SHALL DISCUSS IF A CONFLICT OF INTEREST EXISTS. THE ORGANIZATION'S CONFLICT OF INTEREST POLICY REQUIRES ANNUAL DISCLOSURE FROM ALL MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS. A STATEMENT IS FILED BY EACH BOARD MEMBER REQUIRING THE DISCLOSURE OF ANY CONFLICTS AND TO STATE THE RESOLUTION OF THAT CONFLICT, IF ANY.</p>
FORM 990, PART VI,	

Return Reference	Explanation
SECTION B, LINE 15	THE EXECUTIVE COMMITTEE REVIEWED COMPENSATION FOR OFFICERS AND KEY EMPLOYEES BASED ON A REVIEW OF SIMILAR ORGANIZATIONS (USING FORM 990). ALL COMPENSATION DECISIONS ARE DOCUMENTED IN THE MINUTES.
FORM 990, PART VI, SECTION C, LINE 18	THE ORGANIZATION'S FINANCIAL STATEMENTS AND FORM 990 ARE AVAILABLE ON THE WEBSITE. THE GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST.
FORM 990, PART VI, SECTION C, LINE 19	THE FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST. THE ORGANIZATION DOES NOT MAKE ITS GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE TO THE PUBLIC.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 51056K

Schedule O (Form 990 or 990-EZ) 2017

efile GRAPHIC print - DO NOT PROCESS ORIGINAL DATA - Production		DLN: 93493303017178
Schedule J (Form 990)	Compensation Information For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ▶ Attach to Form 990. ▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990 .	OMB No. 1545-0047 <div style="font-size: 2em; font-weight: bold; text-align: center;">2017</div> Open to Public Inspection
Department of the Treasury Internal Revenue Service Name of the organization BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH	Employer identification number 86-0597661	

Part I Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> First-class or charter travel <input type="checkbox"/> Travel for companions <input type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Discretionary spending account </div> <div style="width: 45%;"> <input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) </div> </div>		
b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain.	1b	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2	
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.		
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> Compensation committee <input type="checkbox"/> Independent compensation consultant <input checked="" type="checkbox"/> Form 990 of other organizations </div> <div style="width: 45%;"> <input type="checkbox"/> Written employment contract <input type="checkbox"/> Compensation survey or study <input checked="" type="checkbox"/> Approval by the board or compensation committee </div> </div>		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
a Receive a severance payment or change-of-control payment?	4a	Yes
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
a The organization?	5a	No
b Any related organization?	5b	No
If "Yes," on line 5a or 5b, describe in Part III.		
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
a The organization?	6a	No
b Any related organization?	6b	No
If "Yes," on line 6a or 6b, describe in Part III.		

- 7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III
- 8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III
- 9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

7		No
8		No
9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50053T

Schedule J (Form 990) 2017

Schedule J (Form 990) 2017

Page **3****Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
SCHEDULE J, PART II, COLUMN B(III)	DARCY OLSEN, PAST CEO, RECEIVED A FULL YEAR SEVERANCE PACKAGE. HALF PAYMENT WAS MADE IN 2017 AND THE OTHER HALF PAYMENT WAS MADE IN 2018. THIS AMOUNT IS REFLECTED IN PART II (B) III.

Schedule J (Form 990) 2017

Additional Data

Software ID:

Software Version:

EIN: 86-0597661

Name: BARRY GOLDWATER INSTITUTE FOR
PUBLIC POLICY RESEARCH

efile GRAPHIC print - DO NOT PROCESS

ORIGINAL DATA - Production

DLN: 93493303017178

**SCHEDULE R
(Form 990)****Related Organizations and Unrelated Partnerships**

OMB No. 1545-0047

2017Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

- Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
 ► Attach to Form 990.
 ► Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization
BARRY GOLDWATER INSTITUTE FOR
PUBLIC POLICY RESEARCH

Employer identification number

86-0597661

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) GOLDWATER INSTITUTE HOLDING COMPANY LLC 500 E CORONADO RD PHOENIX, AZ 85004 86-1023067	REAL ESTATE	AZ	D	1,973,284	N/A

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if sect on 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50135Y

Schedule R (Form 990) 2017

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

Yes No

a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity**1a****b** Gift, grant, or capital contribution to related organization(s)**1b****c** Gift, grant, or capital contribution from related organization(s)**1c****d** Loans or loan guarantees to or for related organization(s)**1d****e** Loans or loan guarantees by related organization(s)**1e****f** Dividends from related organization(s)**1f****g** Sale of assets to related organization(s)**1g****h** Purchase of assets from related organization(s)**1h****i** Exchange of assets with related organization(s)**1i****j** Lease of facilities, equipment, or other assets to related organization(s)**1j****k** Lease of facilities, equipment, or other assets from related organization(s)**1k****l** Performance of services or membership or fundraising solicitations for related organization(s)**1l****m** Performance of services or membership or fundraising solicitations by related organization(s)**1m****n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)**1n****o** Sharing of paid employees with related organization(s)**1o****p** Reimbursement paid to related organization(s) for expenses**1p****q** Reimbursement paid by related organization(s) for expenses**1q****r** Other transfer of cash or property to related organization(s)**1r****s** Other transfer of cash or property from related organization(s)**1s****2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

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Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

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Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions).

Return Reference	Explanation
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